



# LET US KNOW

Thank you for supporting the Australian National University by leaving a gift in your Will. We are grateful for your generosity and commitment to the advancement of learning and discovery. Your future gift will create invaluable opportunities for our students and researchers. To confirm your support, please provide us with some details about you and your gift.

### Personal information

Title \_\_\_\_\_ Given name \_\_\_\_\_ Surname \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_

Telephone \_\_\_\_\_ Mobile \_\_\_\_\_

Solicitor/Executor \_\_\_\_\_

This gift is with my partner/spouse:  Yes  No

### Purpose of gift (tick boxes)

- This is an unrestricted gift(s) that will be directed to the area of greatest need.
- I/We have proposed that the gift(s) be used for the following purpose(s):  
(e.g. scholarship for students, research)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Type and value of gift

- A percentage or part of my entire estate \_\_\_\_\_ Value: \_\_\_\_\_
- My residual estate or percentage/part of my \_\_\_\_\_ Value: \_\_\_\_\_
- A specific amount. Value: \_\_\_\_\_
- An item(s), e.g. real estate, shares, artwork or other assets \_\_\_\_\_  
\_\_\_\_\_ Value: \_\_\_\_\_

**Comments** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Copy of will

It is helpful if you provide us with a copy of your Will or the relevant clause in your Will. This will be kept confidentially by ANU as a record of your future gift and philanthropic intentions.

- I/We have attached a copy of the Will
- I/We have attached a copy of the relevant clause or wording

## Acknowledgement of your gift

- I/We would like to be acknowledged as ANU donors, as follows:

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- I/We would like our gift to be acknowledged in another name:

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- I/We would like to remain anonymous.

## Let us say thank you

As a donor to ANU we will keep you updated with the University's activities, events and news. From time to time we also host special events for our donor community. If you would prefer not to receive this information, please let us know.

- I am happy to receive occasional updates, invitations and news as an ANU donor.
- I would prefer not to receive this information.

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

## Getting in touch

If you have any questions, please contact our Gift and Estate Planning team who can provide you with advice on the direction and impact of your future gift. We encourage you to seek professional legal advice for your estate planning and to ensure your Will is validly executed and up to date.

## Please return this form to

**Rachel Hunter**  
Gift and Estate Planning, ANU Advancement  
Building 71T, 28 Balmain Crescent  
The Australian National University  
Canberra ACT 2600  
**P** +61 2 6125 9231  
**E** rachel.hunter@anu.edu.au

## Thank You for supporting The Australian National University through a gift in your Will.

### Advancement Privacy Statement

The information is being collected by the Australian National University, to engage with alumni, donors, partners and friends of the University, and to promote University activities, including events, programs, newsletters and fundraising initiatives. The information may also be used for analysis, quality assurance and planning purposes and to ensure your interests are met. The information collected may be disclosed to University contracted service providers which the University uses to perform services on its behalf. We will not disclose your personal information to anybody else, unless you have given consent, or we are authorised or required to do so by law. Providing the requested information is not required by law, however, if you choose not to provide it, we may be unable to engage with you or provide you the services requested. ANU recognises that your privacy is very important to you. As an 'agency' within the meaning of the Privacy Act 1988 (Cth), ANU complies with the obligations of the Privacy Act including the Australian Privacy Principles (APPs) which govern the way we collect, use, disclose, secure and dispose of your personal information. A copy of the APP's may be obtained from the website of the Office of the Australian Information Commissioner at [www.oaic.gov.au](http://www.oaic.gov.au). The ANU Privacy Policy outlines the personal information handling practices of ANU. You have a right to access personal information that ANU holds about you, subject to any exceptions in the Privacy Act.

If you wish to seek access to your personal information or inquire about the handling of your personal information, or make a complaint about how we have handled your information, please contact the ANU Privacy Officer by email at [privacy@anu.edu.au](mailto:privacy@anu.edu.au).

By returning this form you acknowledge the Advancement Privacy Statement found at [ql.anu.edu.au/advancement-privacy](http://ql.anu.edu.au/advancement-privacy)

## OFFICE USE ONLY

**VPA Signature** \_\_\_\_\_ **Date** \_\_\_\_\_