



LET US KNOW

Thank you for supporting The Australian National University (ANU) by leaving a gift in your will. We are grateful for your generosity and commitment to the advancement of learning and discovery. Your future gift will create invaluable opportunities for our students and researchers. To confirm your support, please provide us with some details about you and your gift.

Personal information

Title _____ Given name _____ Surname _____ DOB _____

Address _____

Email _____

Telephone _____ Mobile _____

Solicitor/Executor _____

This gift is with my partner/spouse: Yes No

Purpose of gift

- This is an unrestricted gift(s) that will be directed to the area of greatest need
- I/We have proposed that the gift(s) be used for the following purpose(s):
(e.g. scholarship for students, research)

Type and value of gift

A percentage or part of my entire estate Value: _____

My residual estate or percentage/part of my residual estate Value: _____

A pecuniary gift (a specific amount) Value: _____

An item(s), e.g. real estate, shares, artwork or other assets _____

Value: _____

Comments

Copy of will

It is helpful if you provide us with a copy of your will or the relevant clause in your will. This will be kept confidentially by ANU as a record of your future gift and philanthropic intentions.

- I/We have attached a copy of the will
- I/We have attached a copy of the relevant will clause

Acknowledgement of your gift

- I/We would like to be acknowledged as ANU donors, as follows:

- I/We would like our gift to be acknowledged in another name:

- I/We would like to remain anonymous

Let us say thank you

As a donor to ANU, we will keep you updated with the University's activities, events and news. From time to time, we also host special events for our donor community. If you would prefer not to receive this information, please let us know.

- I am happy to receive occasional updates, invitations and news as an ANU donor
- I would prefer not to receive this information

Signature/s _____ Date _____

Getting in touch

If you have any questions, please contact our Gift and Estate Planning team who can provide you with advice on the direction and impact of your future gift. We strongly encourage you to seek professional legal advice for your estate planning and to ensure your will is validly executed and up to date.

Thank you for supporting The Australian National University through a gift in your will.

Please return this form to

Sarah McCarthy

Head of Advancement

Gift & Estate Planning

T +61 2 6125 2110

E sarah.mccarthy@anu.edu.au

Rachel Hunter

Development Manager

Gift & Estate Planning

T +61 2 6125 9231

E rachel.hunter@anu.edu.au

ANU Advancement

The Australian National University
Buildings 71 & 71T 28 Balmain
Crescent, Canberra ACT 2600

Privacy Collection Notice

The information on this form is being collected by ANU Advancement, The Australian National University. This information is being collected, with your consent for use in accordance with the **Advancement Privacy Statement** (below). The information will be used by authorised staff for the purpose for which it was collected, and any other purpose which you have expressly consented to. You can manage your preferences or opt out at any time by clicking through links provided in communications or contacting advancement.services@anu.edu.au. If you do not provide all the information that is requested on this form, it may not be possible for us to process your donation. ANU is committed to protecting personal information provided by you in accordance with the *Privacy Act 1988* (Cth) and the information will be protected against unauthorised access and use. All information collected by the University is governed by the **ANU Privacy Policy** (found online). For further information about how the University deals with personal information, please refer to the **ANU Privacy Policy** or contact the **ANU Privacy Officer** at privacy@anu.edu.au. You may access or request correction of any personal information you have provided to ANU by contacting privacy@anu.edu.au.

OFFICE USE ONLY

Vice-President Advancement

Signature _____ Date _____